

MARKET ROUNDUP

30 May, 2025



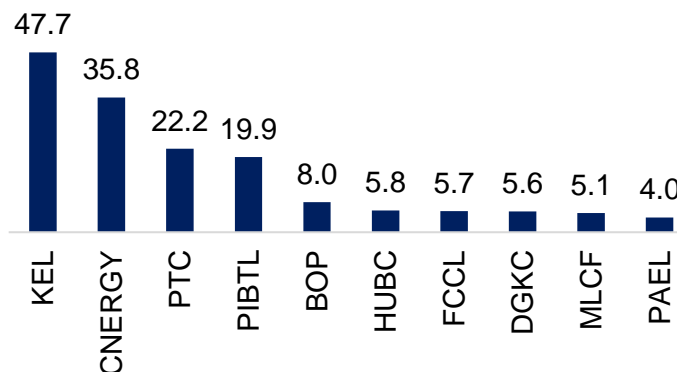
KSE-100 closes at 119,691 up 720 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
119,691 0.60%	74,761 0.53%	36,454 0.69%	180,639 0.63%

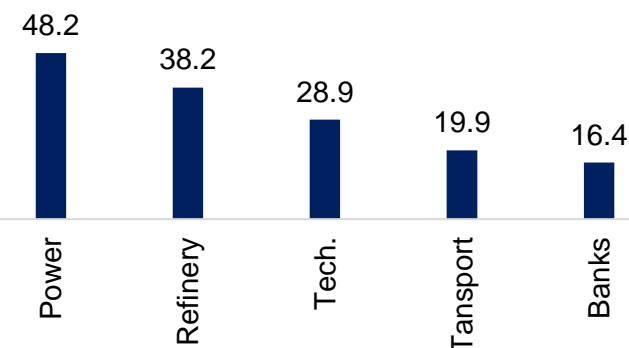
- The equity market opened on a strong footing and maintained its upward trajectory throughout the session. The KSE-100 Index moved within a defined range, recording an intraday low of 118,772 and a high of 119,914, before settling at 119,691 — reflecting a gain of 720 points. Market participation amounted to 211.6 million shares, with a total traded value of PKR 13.2 billion.
- Key drivers behind the index's rise included FFC (2.2%, 229 points), MEBL (4.4%, 192 points), HUBC (1.6%, 72 points), PKGP (10%, 64 points), and ENGROH (1%, 58 points). In terms of trading volumes, KEL and CENERGY led the charts, with 47.7 million and 35.8 million shares traded, respectively.
- Buying interest was predominantly observed in select Banks, Fertilizers, and Refinery stocks, while E&Ps and Cement sectors saw mixed activity.
- Despite heightened volatility, overall participation remained relatively muted. Looking ahead, the market is expected to continue its bullish momentum, albeit with intermittent short-term fluctuations. Investors are encouraged to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and strong growth prospects.

Sales Desk
Alpha Capital

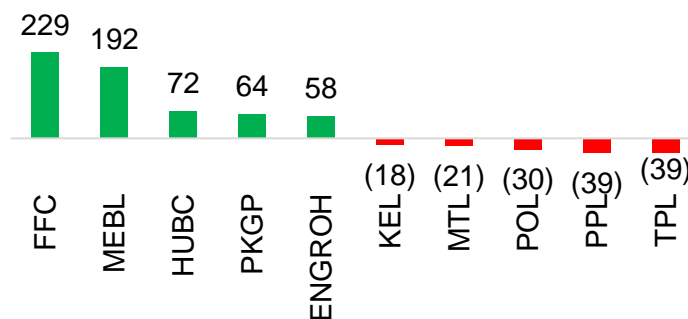
Most Active Stocks (Vol. mn shares)



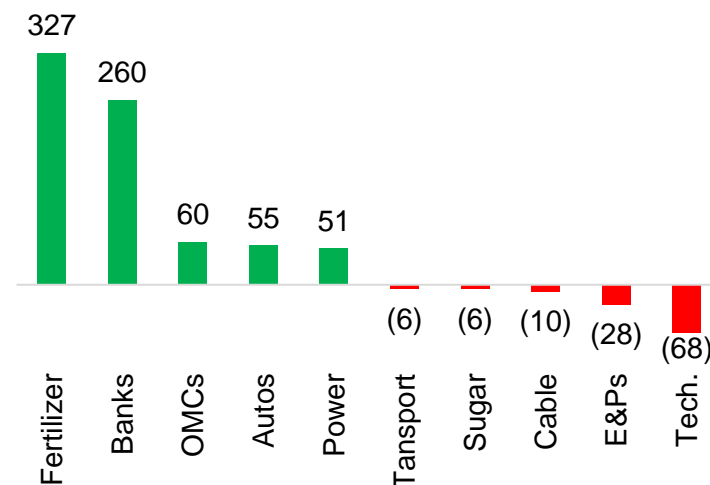
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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